

# Keuka College Stock Donation Gift Form

The top part of this form contains information your broker will need to transfer stock to Keuka College's account.

**Please complete the bottom of the form & email to giving@keuka.edu.**

**Option 1: Electronic Delivery Information** - Your broker will use this information to transfer stock to Keuka College.

1. Credit Northern Trust Company #2669
2. Credit Canandaigua National Bank & Trust Co. Account number #17-84431
3. Credit the benefit of Keuka College, account number 0800935

*\*Please send us a copy of your transfer instructions.*

*The bank contact is Mr. Derek Lane. His telephone number is (585) 419-0670, x 50678*

**Keuka College Federal Tax Exempt ID # 16-6054295**

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**Option 2: Email Stock Gift Form to giving@keuka.edu.**

*This ensures that your gift is processed quickly, accurately, and that your gift intentions are documented.*

**Please Note: Due to the USA Patriot Act, Keuka College cannot sell shares of stock without the information below:**

**Donor's Name:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City, State Zip Code:** \_\_\_\_\_

**What is the gift designated for?** \_\_\_\_\_

*For example: Keuka Fund \*(If gift is for more than one fund, please specify the amount you would like to designate for each fund.)*

**IS THIS A PLEDGE PAYMENT?      YES      NO**

**Stock Name** \_\_\_\_\_ **Symbol** \_\_\_\_\_ **# Shares or Approx. Value** \_\_\_\_\_

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**Special Instructions:** \_\_\_\_\_

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_

*Please contact the Sr. Director of Alumni Relations and Development at [bjjayne@keuka.edu](mailto:bjjayne@keuka.edu) or (315) 279-5684 with questions regarding your gift of stock.*

*(Rev. 2/7/2023)*